



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 04, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MOH	ORDINARY FULLY PAID	22,303,516	04/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

81156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Oct-2023 12:45

Announcement Title

New - Proposed issue of securities - MOH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of shares for retaining fees yet to be incurred



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

4/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

4,080,531

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Shares issued in lieu of placement fee for funds raised under the Placement completed on 6 October 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

28,564.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolution 6 to the Notice of AGM lodged with ASX on 26 October 2023

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

4/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,450,270

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Shares issued as a monthly retainer pursuant to a Mandate entered into between RM Capital and the Company for the period 20 September 2023 to 30 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

29,167.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolution 7 to the Notice of AGM lodged with ASX on 26 October 2023

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

4/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,201,286

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Shares issued in lieu of cash fee to the underwriter to the Entitlement Issue

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

71,409.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolution 8 to the Notice of AGM lodged with ASX on 26 October 2023

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

4/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,571,429

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of Lead Manager fee to the underwriting to the Entitlement Issue

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

25,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolution 9 to the Notice of AGM lodged with ASX on 26 October 2023

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MOH : ORDINARY FULLY PAID	532,370,163
MOHOA : OPTION EXPIRING 31-JAN-2024	51,532,440

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAS : OPTION EXPIRING 01-AUG-2025 EX \$0.03	30,957,775
MOHAQ : OPTION EXPIRING 31-JAN-2024 EX \$0.05	32,061,676
MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085	3,000,000
MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091	3,000,000
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085	25,166,667
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,250,000
MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12	24,055,558