



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MOHAI	OPTION EXPIRING 13-AUG-2023 EX 20C	3,200,000	Expiry of option or other convertible security without exercise or conversion	13/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MOHO RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,200,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOH : ORDINARY FULLY PAID	259,577,753
MOHOA : OPTION EXPIRING 31-JAN-2024	51,532,440
MOHN : ORDINARY FULLY PAID DEFERRED	86,525,918
MOHOB : OPTION EXPIRING 01-AUG-2025 DEFERRED	43,262,959

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAQ : OPTION EXPIRING 31-JAN-2024 EX \$0.05	32,061,676
MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085	3,000,000
MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091	3,000,000
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085	25,166,667
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,250,000
MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C	0
MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C	1,000,000
MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12	24,055,558

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.



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