



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Date of this announcement

Monday June 21, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MOHAK	OPTION EXPIRING 13-AUG-2024 EX 21C	950,000	21/06/2021
MOHAE	OPTION EXPIRING 13-AUG-2022 EX 19C	550,000	21/06/2021
MOHAI	OPTION EXPIRING 13-AUG-2023 EX 20C	750,000	21/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MOHAE : OPTION EXPIRING 13-AUG-2022 EX 19C

Date the +securities the subject of this notification were issued

21/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to ASX Announcement "Incentive Option Plan" (ASX: MOH) dated 5 November 2018.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

550,000

ASX +security code and description

MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C

Date the +securities the subject of this notification were issued

21/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to ASX Announcement "Incentive Option Plan" (ASX: MOH) dated 5 November 2018.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

750,000

ASX +security code and description

MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C

Date the +securities the subject of this notification were issued

21/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to ASX Announcement "Incentive Option Plan" (ASX: MOH) dated 5 November 2018.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

950,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MOHO : OPTION EXPIRING 09-JUL-2023	27,670,240
MOH : ORDINARY FULLY PAID	103,275,402

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,950,000
MOHAE : OPTION EXPIRING 13-AUG-2022 EX 19C	3,550,000
MOHAF : OPTION EXPIRING 17-JUL-2023 EX 25C	3,000,000
MOHAG : OPTION EXPIRING 17-JUL-2023 EX 35C	2,100,000
MOHAH : OPTION EXPIRING 17-JUL-2023 EX 50C	2,100,000
MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C	3,750,000
MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C	4,000,000
MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12	24,055,558



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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