



8 February 2021

Dear Shareholder

MOHO RESOURCES LIMITED – UPDATED MEETING PROCEDURES

Moho Resources Limited (ASX:MOH) (**Moho** or the **Company**) advises that due to the current COVID-19 restrictions in place in Western Australia the Company will no longer be holding a physical meeting for the General Meeting to be held on Monday 15 February 2021 at 10.00am WST (**Meeting**).

The meeting will proceed as announced in the Notice of Meeting (refer ASX 12 January 2021) and will be accessible to Shareholders via a webcasting facility which will allow Shareholders to ask questions in relation to the business of the meeting. Shareholders are strongly encouraged to either vote prior to the Meeting or to appoint the Chair of the Meeting as their proxy.

Voting by Proxy

Shareholders are encouraged to appoint the Chair of the Meeting as their proxy. Shareholders can complete the proxy form to provide specific instructions on how their vote is to be exercised on each item of business, and the Chair must follow their instructions. Lodgement instructions are set out in the proxy form despatched to all shareholders.

Shareholders may still attend the Meeting via the webcasting even if they have completed a proxy form.

Proxy votes must be received by 10.00am (WST) on 13 February 2021.

Voting by Poll

Shareholders who wish to vote on a poll must login to the Meeting as per the webcasting instructions below. Once the Chair calls for a poll, Shareholders can vote on each resolution which will close after 15 minutes. The results of the poll will be announced to Shareholders on the ASX following the meeting.

Questions

Shareholders may submit questions by email in advance of the Meeting to the Company at admin@mohoresources.com.au. Shareholders will also have the opportunity to ask questions during the meeting in respect of the formal items of business.

Webcast

How Shareholders can participate via Remote Attendance Electronically:

- A live webcast and electronic voting via www.advancedshare.com.au/vm will be offered to allow Shareholders to view the meeting. Shareholders will be able to submit question and vote online during the Meeting. Please refer to the HIN / SRN on your proxy form and the Meeting ID below, to login to the website.

Meeting ID: MOH0005

The Company will update shareholders if further changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.mohoresources.com.au.

The Company appreciates the understanding of shareholders during this time.

On behalf of the Board

RALPH WINTER
DIRECTOR
MOHO RESOURCES LIMITED