

ASX
ANNOUNCEMENT
8 April 2019**RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW**

Pursuant to ASX Listing Rule 3.10A, Moho Resources Ltd (ASX: MOH) (“**Moho**” or “**the Company**”) confirms that the following securities are to be released from escrow:

Security Description	Release Date	Number
Ordinary fully paid restricted	30 April 2019	69,167
Ordinary fully paid restricted	4 May 2019	550,025
Ordinary fully paid restricted	7 May 2019	250,000
Options exercisable at \$0.25 expiring 9 July 2023	30 April 2019	56,389
Options exercisable at \$0.25 expiring 9 July 2023	4 May 2019	650,009

The Company will apply to the ASX for quotation of the securities once released.

Yours faithfully,



Ralph Winter
Commercial Director
Moho Resources Limited

CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN
Terry Streeter

MANAGING DIRECTOR
Shane Sadleir

COMMERCIAL DIRECTOR
Ralph Winter

NON EXECUTIVE DIRECTOR
Adrian Larking

JOINT COMPANY SECRETARIES
Ralph Winter / David McEntaggart

ASX: MOH

CORPORATE ADDRESS

L11/216 ST GEORGES TCE
PERTH 6000

T +61 (08) 9481 0389
+61 (08) 9463 6103

E admin@mohoresources.com.au

www.mohoresources.com.au

About Moho Resources Ltd

On 7th November 2018 Moho listed on the ASX, raising \$5.3 million. As a result, the Company is well funded to advance exploration on its three highly prospective projects at Empress Springs, Silver Swan North and Burracoppin.

Moho's Board is chaired by Mr Terry Streeter, a well-known and highly successful West Australian businessman with extensive experience in funding and overseeing exploration and mining companies, including Jubilee Mines NL, Western Areas NL and Midas Resources Ltd.

Moho has a strong and experienced Board lead by geoscientist Shane Sadleir as Managing Director, Commercial Director Ralph Winter and Adrian Larking, lawyer and geologist, as Non-Executive Director.

**MAP OF MOHO's PROJECT AREAS**

Highly experienced geologists Bob Affleck (Exploration Manager) and Max Nind (Principal Geologist) are supported by leading industry consultant geophysicist Kim Frankcombe (ExploreGeo Pty Ltd) and experienced consultant geochemist Richard Carver (GCXplore Pty Ltd).

Moho's geophysical programs and processing and analysis of the results are supervised by Kim Frankcombe who is a geologist and geophysicist with 40 years' experience in mineral exploration. He has worked for major mining companies, service companies and for over 20 years as an independent geophysical consultant. He was a member of the discovery team for several significant deposits including one Tier 1 deposit. He manages the ExploreGeo consulting group which provides specialist geophysical advice to explorers.

For further information please contact:

Shane Sadleir, Managing Director
T: +61 411 704 498
E: shane@mohoresources.com.au

Ralph Winter, Commercial Director
T: +61 435 336 538
E: ralph@mohoresources.com.au