



SHARE PURCHASE PLAN – CLEANSING NOTICE

This notice is given by Moho Resources Limited (**Company**) pursuant to ASIC Corporations (Share and Interest Purchase Plan) Instrument 2019/547.

As at the date of this notice, the Company hereby confirms that:

- (a) it will make offers to issue fully paid ordinary shares in the Company under a share purchase plan announced to ASX on 30 July 2020 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plan) Instrument 2019/547;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

The board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

Ralph Winter
Commercial Director
Moho Resources Limited

CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN
Terry Streeter

MANAGING DIRECTOR
Shane Sadleir

COMMERCIAL DIRECTOR
Ralph Winter

NON EXECUTIVE DIRECTOR
Adrian Larking

JOINT COMPANY SECRETARIES
Ralph Winter / David McEntaggart

ASX: MOH

CORPORATE ADDRESS

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