

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

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| Name of entity : Moho Resources Limited |
| ABN : 81 156 217 971 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Adrian Larking |
| Date of appointment | 7 March 2014 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Number & class of securities |
| 397,751 fully paid ordinary shares. |
| 596,627 unlisted options exercisable at \$0.25 on or before 9 July 2023. |

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Number & class of Securities |
|---|---|
| PKA Investments Pty Ltd <The Larks Family A/C> | 1,000,000 unlisted options exercisable at \$0.25 expiring 17 July 2023. 700,000 unlisted options exercisable at \$0.35 expiring 17 July 2023. 700,000 unlisted options exercisable at \$0.50 expiring 17 July 2023. |
| Worldscope Pty Ltd | 240,152 fully paid ordinary shares. 360,228 unlisted options exercisable at \$0.25 on or before 9 July 2023. |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | N/A |

+ See chapter 19 for defined terms.