

27 November 2023

Sam Dorland
ASX Limited
Level 40, 152 – 158 St Georges Terrace
PERTH WA 6000
By email: ListingsCompliancePerth@asx.com.au

Attention: Sam Dorland, Adviser, Listings Compliance (Perth)

Dear Mr Dorland,

Moho Resources Limited ('MOH' or 'Company'): Response to ASX Price Query

We refer to your letter dated 23 November 2023 and as requested, we set out below the Company's response to your queries (using the numbering in your letter) as follows:

1. Yes. On 20 November 2023 the Company received preliminary results from its recent drilling at the Peak Charles Project. At the time of receipt of the Price Query letter the results were preliminary and had not been processed and analysed and were not in a form to enable the Company to make an announcement to ASX. Whilst the Company does not believe that the information ceased to be confidential at the time of the Price Query, following discussions with ASX, as a matter of prudence, it placed the Company's securities in a trading halt on 23 November 2023 until a suitable ASX announcement could be made to the market. On 27 November 2023 the Company announced the results of drilling at the Peak Charles Project.
2. N/a
3. The Company confirms that it is complying with the Listing Rules and, in particular, Listing Rule 3.1.
4. The Company confirms that the responses have been approved by the Managing Director of MOH.

Kind Regards

A handwritten signature in black ink, appearing to read "Ralph Winter".

Ralph Winter
Managing Director

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23 November 2023

Reference: 85325

Mr Ralph Winter
Managing Director
Moho Resources Limited

By email

Dear Mr Winter

Moho Resources Limited ('MOH'): Price - Query

ASX refers to the following:

- A. The change in the price of MOH's securities from a low of \$0.007 to a high of \$0.013 in the last few days.
- B. The significant increase in the volume of MOH's securities traded from 21 November 2023 to 23 November 2023.

Request for information

In light of this, ASX asks MOH to respond separately to each of the following questions and requests for information:

1. Is MOH aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

If the answer to question 1 is "yes".

- (a) Is MOH relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in MOH's securities would suggest to ASX that such information may have ceased to be confidential and therefore MOH may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
2. If the answer to question 1 is "no", is there any other explanation that MOH may have for the recent trading in its securities?
 3. Please confirm that MOH is complying with the Listing Rules and, in particular, Listing Rule 3.1.
 4. Please confirm that MOH's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of MOH with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **11:30 AM AEST Thursday, 23 November 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it

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does not fall within the exceptions mentioned in Listing Rule 3.1A, MOH's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require MOH to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in MOH's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to MOH's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that MOH's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Kind regards

Sam Dorland
Adviser, Listings Compliance

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