



Announcement Summary

**Entity name**

MOHO RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 30, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
MOHAJ	OPTION EXPIRING 29-OCT-2023 EX 25C	1,000,000	Expiry of option or other convertible security without exercise or conversion	29/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

MOHO RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

156217971

**1.3 ASX issuer code**

MOH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/10/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

29/10/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MOH : ORDINARY FULLY PAID	340,044,431
MOHOA : OPTION EXPIRING 31-JAN-2024	51,532,440
MOHNB : ORDINARY FULLY PAID DEFERRED	170,022,216

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MOHNA : ORDINARY FULLY PAID DEFERRED	170,022,216
MOHAS : OPTION EXPIRING 01-AUG-2025 EX \$0.03	30,957,775
MOHAQ : OPTION EXPIRING 31-JAN-2024 EX \$0.05	32,061,676
MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085	3,000,000
MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091	3,000,000
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085	25,166,667
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,250,000
MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C	0
MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12	24,055,558

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.



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