



## NOTICE UNDER SECTION 708A

Moho Resources Limited (“the Company”) advises that it has issued 18,736,633 fully paid ordinary shares (ASX: MOH) following completion of the 1<sup>st</sup> tranche of the placement announced 11 December 2020.

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

**Ralph Winter**  
Commercial Director  
Moho Resources Limited

CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN  
Terry Streeter

MANAGING DIRECTOR  
Shane Sadleir

COMMERCIAL DIRECTOR  
Ralph Winter

NON EXECUTIVE DIRECTOR  
Adrian Larking

COMPANY SECRETARY  
Ralph Winter

ASX: MOH

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