

ASX
ANNOUNCEMENT
12 November 2018

CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN
Terry StreeterMANAGING DIRECTOR
Shane SadleirCOMMERCIAL DIRECTOR
Ralph WinterNON EXECUTIVE DIRECTOR
Adrian LarkingCOMPANY SECRETARY
Ralph Winter

ASX: MOH

CORPORATE ADDRESS

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0435 336 538E admin@mohoresources.com.auW www.mohoresources.com.au**CONFIRMATION OF EARN-IN AT SILVER SWAN
NORTH TENEMENTS M27/263 AND E27/345**

Moho Resources Limited (**Moho**) refers to the announcement released on 8 November 2018 which noted that Moho had satisfied the stage 1 and stage 2 earn-in requirements under the farm-in joint venture agreement with Odin Metals Limited (**Odin**) and had subsequently earned a 51% interest in the tenements M27/263 and M27/345.

Following release of the announcement, Moho was contacted by Odin who sought to verify whether Moho had done sufficient work to earn an interest in the M27/263 and E27/345 tenements at Silver Swan North, as part of a standard and prudent process.

The farm-in agreement provides that in order for Moho to earn the stage 1 (25%) and stage 2 (51%) interest, Moho must provide Odin with evidence verifying that Moho has satisfied the stage 1 and stage 2 earn-in requirements. Upon providing such evidence, Moho will be taken to have acquired a legal and beneficial interest in the tenements.

Moho wishes to confirm that it is satisfied that sufficient evidence has been provided to Odin and that, per the terms of the farm-in agreement, Moho is deemed to have acquired a 51% legal and beneficial interest in the tenements. Moho has also advised Odin of its intention to progress to stage 3 of the earn-in, in order to earn a 70% (total) interest in the tenements.

Moho remains in discussion with Odin with respect to the formal transfer of the 51% interest in the tenements and will continue to keep the market informed of any developments.

Yours faithfully,


Ralph Winter
Commercial Director/Company Secretary**For further information please contact:**Shane Sadleir, Managing Director
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About Moho Resources Ltd:

On 7th November 2018 Moho listed on the ASX, raising \$5.3 million. As a result the Company is well funded to advance exploration on its three highly prospective projects at Empress Springs, Silver Swan North and Burracoppin.



Map of Moho's project areas

Moho's Board is chaired by Mr Terry Streeter, a well-known and highly successful West Australian businessman with extensive experience in funding and overseeing exploration and mining companies, including Jubilee Mines NL, Western Areas NL and Midas Resources Ltd.

Moho has a strong and experienced Board lead by geoscientist Shane Sadleir as Managing Director, Commercial Director Ralph Winter and lawyer and geologist Adrian Larking as Non-Executive Director.

Highly experienced consultants including geologists Bob Affleck and Max Nind (Petra Calcis), geophysicist Kim Francombe (ExploreGeo Pty Ltd) and geochemist Richard Carver (GCXplore Pty Ltd) have assisted the Company in designing and implementing exploration programs at the projects over the last few years.

The Company has continued with its exploration activities during the float process and intends to release full exploration updates on all of its projects in the following weeks.