



Market Announcement

5 November 2018

Moho Resources Limited (ASX: MOH) – Admission and Commencement of Official Quotation

Description

Moho Resources Limited ('MOH') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 5 November 2018.

Official quotation of MOH's ordinary fully paid share will commence at 1:00pm AEDT on Wednesday, 7 November 2018.

MOH raised \$5,301,500 pursuant to the offer under its prospectus dated 10 August 2018 ('Prospectus') by the issue of 26,507,500 share at an issue price of \$0.20 per share

Quotation information

Quoted Securities:	35,283,580
ASX Code:	MOH
Time:	1:00pm AEDT
Date:	Wednesday, 7 November 2018
ASX Trade Abbreviation:	MOHO RES
ISIN:	AU0000022402
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Suite 1, 22 Railway Road, Subiaco, WA 6005 Phone: 08 6269 3300 Email: admin@mohoresources.com.au
Company Secretary:	Ralph Winter
Share Registry:	Advanced Share Registry Address: 110 Stirling Hwy, Nedlands, WA 6009 Phone: 08 9262 3723 Email: admin@advancedshare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.5 of the Prospectus
Activities:	Mining exploration
Lead Manager:	RM Corporate Finance Pty Ltd

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Underwriter:	Nil
ASX Restricted Securities:	<p>5,414,929 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>3,000,000 options exercisable at \$0.25 on or before 17 July 2023, classified by ASX as restricted securities to be held in escrow until 7 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>2,100,000 options exercisable at \$0.35 on or before 17 July 2023, classified by ASX as restricted securities to be held in escrow until 7 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>2,100,000 options exercisable at \$0.50 on or before 17 July 2023, classified by ASX as restricted securities to be held in escrow until 7 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>6,493,467 options exercisable at \$0.25 on or before 9 July 2023, classified by ASX as restricted securities to be held in escrow until 7 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>4,000,000 options exercisable at \$0.25 on or before 31 October 2023, classified by ASX as restricted securities to be held in escrow until 7 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,786,083 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow 12 months from the date of issue, consisting of:</p> <ul style="list-style-type: none"> • 52,730 ordinary fully paid shares restricted until 15 January 2019; • 70,847 ordinary fully paid shares restricted until 8 March 2019; • 35,423 ordinary fully paid shares restricted until 12 March 2019; • 35,213 ordinary fully paid shares restricted until 16 March 2019; • 352,143 ordinary fully paid shares restricted until 14 March 2019; • 351,093 ordinary fully paid shares restricted until 22 March 2019; • 69,167 ordinary fully paid shares restricted until 30 April 2019; • 550,025 ordinary fully paid shares restricted until 4 May 2019; • 81,667 ordinary fully paid shares restricted until 25 May 2019; • 54,441 ordinary fully paid shares restricted until 6 June 2019; and • 133,334 ordinary fully paid shares restricted until 2 July 2019. <p>7,015,242 options exercisable at \$0.25 on or before 9 July 2023, classified by ASX as restricted securities to be held in escrow 12 months from the date of issue, consisting of:</p> <ul style="list-style-type: none"> • 38,475 options held in escrow until 12 March 2019; • 284,048 options held in escrow until 14 March 2019 • 38,405 options held in escrow until 16 March 2019; • 76,949 options held in escrow until 18 March 2019 • 283,698 options held in escrow until 22 March 2019; • 56,389 options held in escrow until 30 April 2019; • 650,009 options held in escrow until 4 May 2019; • 67,222 options held in escrow until 25 May 2019; • 44,814 options held in escrow until 8 June 2019; • 111,112 options held in escrow until 2 July 2019; and

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- 5,364,121 options held in escrow until 17 July 2019.
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Voluntarily Restricted Securities (included in Quoted Securities):	250,000 fully paid ordinary shares subject to voluntary escrow, for a period of 6 months from the date of commencement of Official Quotation.
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Other Securities Not Quoted:	Nil
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What do I need to do and by when?

Please refer to MOH's Prospectus.

Need more information?

For further information, please refer to the Company's website.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)

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