



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 29, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MOH | ORDINARY FULLY PAID | 12,457,793 | 29/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Jun-2023 16:13

Announcement Title

New - Proposed issue of securities - MOH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

29/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--|
| 1 - 1,000 | | For example, to enter a value of 50% please input as 50.00 |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

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Issue details

Number of +securities to be quoted

9,999,018

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Shares issued to suppliers in lieu of invoices payable at a deemed issue price of \$0.0122 as approved by shareholders at the General Meeting on 21 July 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

122,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

29/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

2,458,775

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01220000

Any other information the entity wishes to provide about the +securities to be quoted

Placement shares issued to BlueSpec Drilling at an issue price of \$0.0122 as approved by shareholders at the General Meeting on 21 July 2023



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| MOH : ORDINARY FULLY PAID | 272,035,546 |
| MOHOA : OPTION EXPIRING 31-JAN-2024 | 51,532,440 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| MOHAS : OPTION EXPIRING 01-AUG-2025 EX \$0.03 | 30,957,775 |
| MOHAQ : OPTION EXPIRING 31-JAN-2024 EX \$0.05 | 32,061,676 |
| MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085 | 3,000,000 |
| MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091 | 3,000,000 |
| MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097 | 3,000,000 |
| MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085 | 25,166,667 |
| MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C | 3,250,000 |
| MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C | 1,000,000 |
| MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12 | 24,055,558 |
| MOHN : ORDINARY FULLY PAID DEFERRED | 86,525,918 |
| MOHOB : OPTION EXPIRING 01-AUG-2025 DEFERRED | 43,262,959 |



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