

## Appendix 1A

### ASX Listing Application and Agreement

*This form is required by listing rule 1.7 to be used by an entity seeking admission to the \*official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B and for classification as an ASX Foreign Exempt Listing use Appendix 1C).*

*All entity's seeking admission to the \*official list as an ASX Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Listing) published on the ASX website.*

*The Appendix 1A and the Information Form and Checklist (ASX Listing) given to ASX become ASX's property and will be made public by way of release on ASX Markets Announcement Platform. Supporting documents may also be made public. This may occur prior to admission of the entity and \*quotation of its \*securities. If it does, publication does not mean that the entity will be admitted or that its \*securities will be quoted.*

Introduced 01/07/96 Origin: Appendix 1 Amended 01/07/97, 01/07/98, 01/09/99, 13/03/00, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 20/07/07, 01/01/12, 01/05/13, 02/11/15, 19/12/16

Name of entity

ABN/ARBN/ARSN

MOHO RESOURCES NL (TO BE RENAMED "MOHO RESOURCES LIMITED")	81 156 217 971
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**We (the entity named above) apply for admission to the \*official list of ASX Limited (ASX) as an ASX Listing and for \*quotation of the following \*securities:**

	Number to be quoted	*Class
*Main class of *securities	45,977,092	Fully paid ordinary shares
Additional *classes of *securities to be quoted (if any) [Do not include *CDIs]		

We agree:

- Our admission to the \*official list and classification as an ASX Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. \*Quotation of our \*securities is in ASX's absolute discretion. ASX may quote our \*securities on any conditions it decides. Our removal from the \*official list, the suspension or ending of \*quotation of our \*securities, or a change in the category of our admission is in ASX's absolute discretion. ASX is entitled immediately to suspend \*quotation of our \*securities or remove us from the \*official list if we break this agreement, but the absolute discretion of ASX is not limited.

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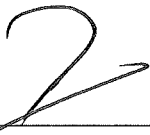
2. We warrant the following to ASX:
- The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - The \*securities to be quoted comply with listing rule 2.1 and there is no reason why the \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 and section 1016E of the Corporations Act do not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form, including the information and documents referred to in the *Information Form and Checklist (ASX Listing)* published on the ASX website. If any information or document is not available now, we will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (or will be) true and complete.
5. We will comply with the listing rules that are in force from time to time, even if \*quotation of our \*securities is deferred, suspended or subject to a \*trading halt.
6. The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
  - by looking beyond form to substance; and
  - in a way that best promotes the principles on which the listing rules are based.
7. ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
8. A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
9. In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
10. We acknowledge that this application also operates as an application to the \*approved CS facility for approval for the entity to act as an issuer under the operating rules of the \*approved CS facility and:
- In the case of an entity established in a jurisdiction whose laws have the effect that the entity's \*securities cannot be registered or transferred under the operating rules of the \*approved CS facility, to have CDIs issued over the entity's \*securities and to have those \*CDIs approved for participation in the \*approved CS facility.

- In all other cases, for the approval of the entity's \*securities under those operating rules for participation in the \*approved CS facility.
11. Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's \*securities cannot be registered or transferred under the operating rules of the \*approved CS facility:
- The \*approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the \*securities for which \*quotation is sought.
  - We will satisfy the \*technical and performance requirements of the \*approved CS facility and meet any other requirements the \*approved CS facility imposes in connection with the participation of our \*securities in the \*approved CS facility.
  - When \*securities are issued we will enter them in the \*approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
12. In the case of an entity established in a jurisdiction whose laws have the effect that the entity's \*securities cannot be registered or transferred under the operating rules of the \*approved CS facility:
- We appoint CHESSE Depository Nominees Pty Ltd (CDN) to act as the depository nominee in respect of any \*CDIs issued over the \*securities for which \*quotation is sought and acknowledge the indemnity given by us to CDN as the depository nominee, and accept the power of attorney given to us by CDN as the depository nominee, under the operating rules of the \*approved CS facility.
  - The \*approved CS facility is irrevocably authorised to establish and administer a subregister in respect of \*CDIs over the \*securities for which \*quotation is sought.
  - We will satisfy the \*technical and performance requirements of the \*approved CS facility and meet any other requirements the \*approved CS facility imposes in connection with the participation of our \*CDIs in the \*approved CS facility.
  - When \*CDIs are issued we will enter them in the \*approved CS facility's subregister holding of the applicant before the \*securities they are over are quoted, if the applicant instructs us on the application form to do so.
  - We will make sure that \*CDIs are issued over \*securities if the holder of quoted \*securities asks for \*CDIs.

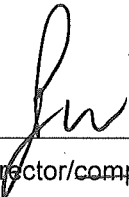
Dated: 17 AUGUST 2018

Executed as a deed:

EXECUTED by MOHO RESOURCES NL )  
ACN 156 217 971 )  
in accordance with section 127 of the )  
Corporations Act 2001 (Cth): )

  
\_\_\_\_\_  
Signature of director

Shane Sadleir  
\_\_\_\_\_  
Name of director

  
\_\_\_\_\_  
Signature of director/company secretary\*

Ralph Winte  
\_\_\_\_\_  
Name of director/company secretary\*

\*please delete as applicable

You must complete, date and sign this agreement so that it takes effect as a deed. If the entity is an Australian company, the signatures of a director and a director/company secretary will be required. If the entity is an Australian trust, the signatures of a director and a director/company secretary of the responsible entity of the trust will be required. If the entity is established outside Australia, execution will have to comply with requirements for a deed in both the place of establishment of the entity and in Australia. If this agreement is signed under a power of attorney, please attach a copy of the power of attorney.

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# Information Form and Checklist

## (ASX Listing)

Name of entity

ABN/ARBN/ARSN

MOHO RESOURCES LIMITED

81 156 217 971

**We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

*Note: the entity warrants in its Appendix 1A ASX Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.*

*Any Annexures to this Information Form and Checklist form part of the Information Form and Checklist and are covered by the warranty referred to above.*

*Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.*

### Part 1 – Key Information

**Instructions:** please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

#### All entities – corporate details<sup>1</sup>

Place of incorporation or establishment	Western Australia
Date of incorporation or establishment	12 March 2012
Legislation under which incorporated or established	Corporations Act 2001 (Cth)
Address of registered office in place of incorporation or establishment	Unit 10, 56 Kings Park Road, West Perth WA 6005
Main business activity	Mining Exploration Company.
Other exchanges on which the entity is listed	None.
Street address of principal administrative office	Suite 1, 22 Railway Road, Subiaco WA 6008
Postal address of principal administrative office	Suite 1, 22 Railway Road, Subiaco WA 6008
Telephone number of principal administrative office	+61 8 6269 3300
E-mail address for investor enquiries	<a href="mailto:admin@mohoresources.com.au">admin@mohoresources.com.au</a>
Website URL	<a href="http://www.mohoresources.com.au">www.mohoresources.com.au</a>

<sup>1</sup> If the entity applying for admission to the official list is a stapled structure, please provide these details for each entity comprising the stapled structure.

## All entities – management details<sup>2</sup>

Full name and title of CEO/managing director	Shane Beatty Sadleir
Full name and title of chairperson of directors	Terrence Ernest James Streeter
Full names of all existing directors	<ul style="list-style-type: none"><li>• Terrence Ernest James Streeter – Non-Executive Chairman</li><li>• Shane Beatty Sadleir – Managing Director</li><li>• Ralph John Winter – Commercial Director</li><li>• Adrian Neil Larking – Non-Executive Director</li></ul>
Full names of any persons proposed to be appointed as additional or replacement directors	None.
Full name and title of company secretary	Ralph John Winter, Company Secretary

## All entities – ASX contact details<sup>3</sup>

Full name and title of ASX contact(s)	Ralph John Winter, Company Secretary
Business address of ASX contact(s)	Suite 1, 22 Railway Road, Subiaco WA 6008
Business phone number of ASX contact(s)	+61 8 6269 3300
Mobile phone number of ASX contact(s)	As above.
Email address of ASX contact(s)	<a href="mailto:admin@mohoresources.com.au">admin@mohoresources.com.au</a>

## All entities – auditor details<sup>4</sup>

Full name of auditor	RSM Australia Partners
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## All entities – registry details<sup>5</sup>

Name of securities registry	Advanced Share Registry
Address of securities registry	110 Stirling Hwy, Nedlands WA 6009
Phone number of securities registry	1300 113 258
Fax number of securities registry	+61 8 9262 3723

<sup>2</sup> If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

<sup>3</sup> Under Listing Rule 1.1 Condition 13, a listed entity must appoint a person responsible for communication with ASX. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

<sup>4</sup> In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences (see Guidance Note 1 section 2.10).

<sup>5</sup> If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

/cont.

Email address of securities registry	admin@advancedshare.com.au
Type of subregisters the entity will operate <sup>6</sup>	CHESS

### All entities – key dates

Annual balance date	30 June
Month in which annual meeting is usually held (or intended to be held) <sup>7</sup>	November
Months in which dividends or distributions are usually paid (or are intended to be paid)	Not applicable.

### Trusts – additional details

Name of responsible entity	Not applicable.
Full names of the members of the compliance committee (if any)	Not applicable.

### Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	Not applicable.
Address of registered office in Australia (if any)	Not applicable.

### Entities listed or to be listed on another exchange or exchanges

Name of the other exchange(s) where the entity is or proposes to be listed	Not applicable.
Is the ASX listing intended to be the entity's primary or secondary listing	Not applicable.

## Part 2 – Checklist Confirming Compliance with Admission Requirements

**Instructions:** please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the Offer Document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for

<sup>6</sup> Example: CHESS and issuer sponsored subregisters (see Guidance Note 1 section 3.20).

<sup>7</sup> May not apply to some trusts.

confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures (other than the 15 copies of the applicant's Offer Document referred to in item 4) are provided in a folder separated by numbered tabs and if the entity's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

A reference in this Checklist and in any Annexures to the "Offer Document" means the listing prospectus, product disclosure statement or information memorandum lodged by the applicant with ASX pursuant to Listing Rule 1.1 Condition 3.

If the applicant lodges a supplementary or replacement prospectus, product disclosure statement or information memorandum with ASX, ASX may require it to update this Checklist and any Annexures by reference to that document.

## All entities – key supporting documents

Nº Item	Location/Confirmation
1. A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Tab 1 of the ASX Listing File.
2. A copy of the entity's constitution (Listing Rule 1.1 Condition 2) <sup>8</sup>	Tab 2 of the ASX Listing File.
3. Either: (a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or (b) a completed checklist that the constitution complies with the Listing Rules (Listing Rule 1.1 Condition 2) <sup>9</sup>	Confirmed. Refer to Clause 33 of the Company's Constitution (Tab 2 of the ASX Listing File).
4. An electronic version and 15 copies of the Offer Document, as lodged with ASIC (Listing Rule 1.1 Condition 3)	Refer to Tab 4 of the ASX Listing File for 1 hard copy of the Company's prospectus dated 10 August 2018 ( <b>Prospectus</b> ).  Additional 15 copies provided.
5. Where in the Offer Document is the prominent statement that ASX takes no responsibility for the contents of the Offer Document (Listing Rule 1.1 Condition 3)?	Refer to the Important Notice section, first paragraph of page 2 of the Prospectus (Tab 4 of the ASX Listing File)
6. Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.1 Condition 14) <sup>10</sup>	Tab 3 of the ASX Listing File
7. If the entity's corporate governance statement <sup>11</sup> is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement (Listing Rule 1.1 Condition 16)	Provided
8. If the entity will be included in the S & P All Ordinaries Index on admission to the official list, <sup>12</sup> where in its Offer Document does it state that it will have an audit committee (Listing Rule 1.1 Condition 17)?	Not applicable.

<sup>8</sup> It will assist ASX if the copy of the constitution is provided both in hard copy and in electronic format.

<sup>9</sup> An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

<sup>10</sup> An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX's website.

<sup>11</sup> The entity's "corporate governance statement" is the statement disclosing the extent to which the entity will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the entity does not intend to follow all the recommendations on its admission to the official list, the entity must separately identify each recommendation that will not be followed and state its reasons for not following the recommendation and what (if any) alternative governance practices it intends to adopt in lieu of the recommendation.

<sup>12</sup> If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

/cont.

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N° Item	Location/Confirmation
9. If the entity will be included in the S & P / ASX 300 Index on admission to the official list, <sup>13</sup> where in its Offer Document does it state that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to composition and operation of the audit committee (Listing Rule 1.1 Condition 17)?	Not applicable.
10. If the entity will be included in the S & P / ASX 300 Index on admission to the official list, <sup>14</sup> where in its Offer Document does it state that it will have a remuneration committee comprised solely of non-executive directors (Listing Rule 1.1 Condition 18)	Not applicable.
11. If the entity's trading policy is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's trading policy (Listing Rule 1.1 Condition 19)	Refer to Schedule 9 of the Company Corporate Governance Plan (Tab 5 of the ASX Listing File)
12. For each director or proposed director, <sup>15</sup> a list of the countries in which they have resided over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18) <sup>16</sup>	<ul style="list-style-type: none"> <li>• Terrence Ernest James Streeter – Australia</li> <li>• Shane Beatty Sadleir – Australia</li> <li>• Ralph John Winter – Australia</li> <li>• Adrian Neil Larking – Australia</li> </ul>
13. For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by CrimTrac which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	<p>Refer to Tab 6 of the ASX Listing File.</p> <ul style="list-style-type: none"> <li>• Terrence Ernest James Streeter</li> <li>• Shane Beatty Sadleir</li> <li>• Ralph John Winter</li> <li>• Adrian Neil Larking</li> </ul>
14. For each director or proposed director who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 13 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been convicted in that country of: (a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of director's duties; or (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced), or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	Not applicable.
15. For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency Index which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	<p>Refer to Tab 7 of the ASX Listing file for Australian insolvency searches of the following directors:</p> <ul style="list-style-type: none"> <li>• Terrence Ernest James Streeter</li> <li>• Shane Beatty Sadleir</li> </ul>

<sup>13</sup> If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

<sup>14</sup> If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

<sup>15</sup> If the entity applying for admission to the official list is a trust, references in items 12, 13, 14, 15 and 16 to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

<sup>16</sup> The information referred to in items 12, 13, 14, 15 and 16 is required so that ASX can be satisfied that the director or proposed director is of good fame and character under Listing Rule 1 Condition 20.

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Nº Item

Location/Confirmation

- Ralph John Winter
- Adrian Neil Larking

16. For each director or proposed director who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 15 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

Not applicable.

17. A statutory declaration from each director or proposed director confirming that:

- (a) the director has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;
- (b) the director has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;
- (c) the director has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director of a listed entity;
- (d) no listed entity of which he or she was a director (or, in the case of a listed trust, in respect of which he or she was a director of the responsible entity) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and
- (e) the director is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above,

or, if the director is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

Refer to Tab 8 of the ASX Listing File for Western Australian Statutory Declarations for the following directors:

- Terrence Ernest James Streeter
- Shane Beatty Sadleir
- Ralph John Winter
- Adrian Neil Larking

18. A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)

Provided

19. Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement

Confirmed.

Nº Item

Location/Confirmation

20. Payment for the initial listing fee<sup>17</sup>

Provided

### All entities – capital structure

21. Where in the Offer Document is there a table showing the existing and proposed capital structure of the entity, broken down as follows:
- (a) the number and class of each equity security and each debt security currently on issue; and
  - (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
  - (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list; and
  - (d) the number and class of each equity security proposed to be issued following admission in accordance with material contracts or agreements?

Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

Refer to the table at Section 3.6 of the Prospectus (Tab 4 of the ASX Listing File)

22. For each class of securities referred to in the table mentioned in item 21, where in the Offer Document does it disclose the terms applicable to those securities?

Note: This applies whether the securities are quoted or not.

For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).

For options to acquire unissued securities, this should state the number outstanding, exercise prices; exercise terms and expiry dates.

For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

Fully paid ordinary shares: Refer to Section 8.2 of the Prospectus (Tab 4 of the ASX Listing File)

Options: Refer to Section 8.3 of the Prospectus (Tab 4 of the ASX Listing File).

23. If the entity has granted, or proposes to grant, any rights to any person, or to any class of persons (other than through the holding of securities referred to in the table mentioned in item 21), to participate in an issue of the entity's securities, where in the Offer Document are details of those rights set out?

Not applicable.

24. Details of all issues of securities (in all classes) in the last 5 years and the consideration received by the entity for such issues

Refer to Share Registry (Tab 14 of the ASX Listing File).

25. A copy of every prospectus, product disclosure statement or information memorandum issued by the entity in connection with any issue of securities (in all classes) in the last 5 years

Not applicable.

26. A copy of any court order in relation to a reorganisation of the entity's capital in the last 5 years

Not applicable.

27. Where in the Offer Document does it confirm that the entity's free float at the time of listing will be not less than 20% (Listing Rule 1.1 Condition 7)?

Refer to Section 3.6 of the Prospectus (Tab 4 of the ASX Listing File).

<sup>17</sup> See Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: <http://www.asx.com.au/prices/cost-listing.htm>. Payment should be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank  
Account Name: ASX Operations Pty Ltd  
BSB: 082 057  
A/C: 494728375  
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to [ar@asx.com.au](mailto:ar@asx.com.au) or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

N° Item	Location/Confirmation
28. Where in the Offer Document does it confirm that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (Listing Rule 2.1 Condition 2)?	Refer to Section 2.1 of the Prospectus (Tab 4 of the ASX Listing File)
29. If the entity has or proposes to have any options on issue, where in the Offer Document does it confirm that the exercise price for each underlying security is at least 20 cents in cash (Listing Rule 1.1 Condition 12)?	Refer to refer to the table notes in Section 3.6 of the Prospectus (Tab 4 of the ASX Listing File)
30. If the entity has any partly paid securities and it is not a no liability company, where in the Offer Document does it disclose the entity's call program, including the date and amount of each proposed call and whether it allows for any extension for payment of a call (Listing Rule 2.1 Condition 4)?	Not applicable.
31. If the entity has or proposes to have any debt securities or convertible debt securities on issue, a copy of any trust deed applicable to those securities	Not applicable.
32. Is the entity is proposing to offer any securities by way of a bookbuild? If so, please enter "Confirmed" in the column to the right to indicate that the entity is aware of the disclosure requirements for bookbuilds in the Annexure to Guidance Note 1	Not applicable.
<b>All entities – other information and documents</b>	
33. Where in the Offer Document is there a description of the history of the entity?	Refer to Section 3.1 of the Prospectus (Tab 4 of the ASX Listing File)
34. Where in the Offer Document is there a description of the entity's existing and proposed activities and level of operations?	Refer to Sections: <ul style="list-style-type: none"> <li>• 3.2 (Overview of Projects);</li> <li>• 3.2.2 (Empress Springs Project);</li> <li>• 3.2.3 (Silver Swan North Project); and</li> <li>• 3.2.4 (Burracoppin Project),</li> </ul> of the Prospectus (Tab 4 of the ASX Listing File)
35. Where in the Offer Document is there a description of the key features of the entity's business model (ie how it makes or intends to make a return for investors or otherwise achieve its objectives)?	Refer to Sections: <ul style="list-style-type: none"> <li>• 3.3.1(a) (Empress Springs Project);</li> <li>• 3.3.1(b) (Silver Swan North Project); and</li> <li>• 3.3.1(c) (Burracoppin Project),</li> </ul> of the Prospectus (Tab 4 of the ASX Listing File)
36. Where in the Offer Document is there a description of the material business risks the entity faces?	Refer to Sections: <ul style="list-style-type: none"> <li>• 1, Item C of the Investment Overview Section; and</li> <li>• 4 (Risk Factors),</li> </ul> of the Prospectus (Tab 4 of the ASX Listing File)
37. If the entity has any child entities, where in the Offer Document is there a list of all child entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	Not applicable.
38. If the entity has any investments in associated entities for which it will apply equity accounting, where in the Offer Document is there a list of all	Not applicable.

N° Item	Location/Confirmation
associated entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	
39. Where in the Offer Document is there a description of the entity's proposed dividend/distribution policy?	Refer to Section 3.5 of the Prospectus (Tab 4 of the ASX Listing File)
40. Does the entity have or propose to have a dividend or distribution reinvestment plan?	No
If so, where are the existence and main terms of the plan disclosed in the Offer Document?	Not applicable.
A copy of the terms of the plan	Not applicable.
41. Does the entity have or propose to have an employee incentive scheme?	Yes
If so, where are the existence and main terms of the scheme disclosed in the Offer Document?	Refer to Section 8.4 (Summary of Employee Incentive Option Plan) of the Prospectus (Tab 4 of the ASX Listing File).
Where in the Offer Document is there a statement as to whether directors <sup>18</sup> are entitled to participate in the scheme and, if they are, the extent to which they currently participate or are proposed to participate?	Refer to Section 8.4(a)(i) of the Prospectus (Tab 4 of the ASX Listing File).
A copy of the terms of the scheme	Refer to Tab 10 of the ASX Listing File.
42. Has the entity entered into any material contracts (including any underwriting agreement relating to the securities to be quoted on ASX)? <sup>19</sup>	Yes
If so, where are the existence and main terms of those material contracts disclosed in the Offer Document?	Refer to Sections 5.3.1, 5.3.2 and 7 of the Prospectus (Tab 4 of the ASX Listing File).
Copies of all of the material contracts referred to in the Offer Document	Refer to Tab 9 of the ASX Listing File.
43. If the following information is included in the Offer Document, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a child entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above (Listing Rule 3.16.4)  Note: if the entity applying for admission to the official list is a trust, references to a chief executive officer, director or proposed director mean a chief executive officer, director or proposed director of the responsible entity of the trust. However, the entity need not provide a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the responsible entity or a related entity has entered into with any of the persons referred to in (a), (b) or (c) above if the costs associated with the agreement are borne by the responsible entity or the related entity from out of its own funds rather than from out of the trust.	<ul style="list-style-type: none"> <li>• Terrence Ernest James Streeter (Non-Executive Chairman) – Non-Executive Director Agreements, Section 5.3.2 of the Prospectus (Tab 4 of the ASX Listing File);</li> <li>• Shane Beatty Sadleir (Managing Director) – Executive Services Agreements, Section 5.3.1 of the Prospectus (Tab 4 of the ASX Listing File);</li> <li>• Ralph John Winter (Commercial Director) – Executive Services Agreements, Section 5.3.1 of the Prospectus (Tab 4 of the ASX Listing File); and</li> <li>• Adrian Neil Larking (Non-Executive Director) – Non-</li> </ul>

<sup>18</sup> If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

<sup>19</sup> It will assist ASX if the material contracts are provided both in hard copy and in electronic format.

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N° Item	Location/Confirmation
	Executive Director Agreements, Section 5.3.2 of the Prospectus (Tab 4 of the ASX Listing File).
44. Please enter "Confirmed" in the column to the right to indicate that the material contracts summarised in the Offer Document include, in addition to those mentioned in item 43, any other material contract(s) the entity or a child entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above	Confirmed.
45. Please enter "Confirmed" in the column to the right to indicate that all information that a reasonable person would expect to have a material effect on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist	Confirmed.
46. A copy of the entity's most recent annual report	Annual Report for year ended 30 June 2017. Refer to Tab 12 of the ASX Listing File.

**Entities that are trusts**

47. Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.1 Condition 5(a))	Not applicable.
48. If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.1 Condition 5(b))	Not applicable.
49. Please enter "Confirmed" in the column to the right to indicate that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust (Listing Rule 1.1 Condition 5(c))	Not applicable.

**Entities applying under the profit test (Listing Rule 1.2)**

50. Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.2.1)	Not applicable.
51. Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rule 1.2.2)	Not applicable.
52. Audited accounts for the last 3 full financial years, including the audit reports (Listing Rule 1.2.3(a))	Not applicable.
53. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.2.3(b))	Not applicable.
54. A reviewed pro forma statement of financial position, including the review (Listing Rule 1.2.3(c)) <sup>20</sup>	Not applicable.

<sup>20</sup> Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

N° Item	Location/Confirmation
55. Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least \$1 million (Listing Rule 1.2.4)	Not applicable.
56. Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded \$500,000 (Listing Rule 1.2.5)	Not applicable.
57. A statement from all directors <sup>21</sup> confirming that they have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the application (Listing Rule 1.2.5A)	Not applicable.

### Entities applying under the assets test (Listing Rule 1.3)

58. Evidence that the entity has: (a) net tangible assets of at least \$4 million (after deducting the costs of fund raising) or a market capitalisation of at least \$15 million; or (b) if it is an investment entity other than pooled development fund, net tangible assets of at least \$15 million; or (c) if it is a pooled development fund, net tangible assets of at least \$2 million (Listing Rule 1.3.1 and 1.3.1A)	Refer to Annexure A – Investigating Accountant's Report of the Prospectus (Tab 4 of the ASX Listing File).
59. Evidence that: (a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash; <sup>22</sup> or (b) there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (Listing Rule 1.3.2)	There are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash. Refer to Section 2.6 (Use of Funds) and Annexure A of the Prospectus (Tab 4 of the ASX Listing File).
60. Is there a statement in the Offer Document setting out the entity's stated objectives and that the entity has enough working capital to carry out its stated objectives? If so, where is it? If not, attach a statement by an independent expert confirming that the entity has enough working capital to carry out its stated objectives (Listing Rule 1.3.3(a))	Refer to Section 2.6 (Use of Funds) of the Prospectus (Tab 4 of the ASX Listing File).
61. Evidence that the entity's working capital is at least \$1.5 million or, if it is not, that it would be at least \$1.5 million if the entity's budgeted revenue for the first full financial year that ends after listing was included in the working capital (Listing Rule 1.3.3(b)) <sup>23</sup>	Refer to Section 2.6 (Use of Funds) of the Prospectus (Tab 4 of the ASX Listing File).
62. Audited accounts for the last 2 full financial years, including the audit reports (Listing Rule 1.3.5(a) first bullet point)	Refer to Annual Report for the financial year: <ul style="list-style-type: none"> <li>• 30 June 2017; and</li> <li>• 30 June 2016,</li> </ul> (Tab 12 of the ASX Listing File).
63. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.3.5(a) second bullet point)	Refer to Half Year Report for the half year 31 December 2017 (Tab 13 of the ASX Listing File).

<sup>21</sup> If the entity applying for admission to the official list is a trust, the statement should come from all directors of the responsible entity of the trust.

<sup>22</sup> In deciding if an entity's total tangible assets are in a form readily convertible to cash, ASX would normally not treat inventories or receivables as readily convertible to cash.

<sup>23</sup> The amount must be available after allowing for the first full financial year's budgeted administration costs and the cost of acquiring any assets referred to in the entity's Offer Document, to the extent those costs are to be met out of working capital. The cost of acquiring assets includes the cost of acquiring and exercising an option over them.

N° Item	Location/Confirmation
64. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rule 1.3.5(b) first bullet point)	Not applicable.
65. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rule 1.3.5(b) second bullet point)	Not applicable.
66. A reviewed pro forma statement of financial position, including the review (Listing Rule 1.3.5(c)) <sup>24</sup>	Refer to Annexure A – Investigating Accountant’s Report of the Prospectus (Tab 4 of the ASX Listing File)

**Entities with restricted securities**

67. A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity’s voting securities at any time in the 12 months before the date of this application	Refer to Section 3.7 of the Prospectus (Tab 4 of the ASX Listing File).
68. A completed ASX Restricted Securities Table <sup>25</sup>	Provided
69. Copies of all restriction agreements (Appendix 9A) entered into in relation to restricted securities <sup>26</sup>	Provided
70. Copies of all undertakings issued by any bank, recognised trustee or the provider of registry services to the entity in relation to such restriction agreements	Provided

**Entities (other than mining exploration entities and oil and gas exploration entities) with classified assets<sup>27</sup>**

71. Within the 2 years preceding the date of the entity’s application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, a classified asset?  If so, where in the Offer Document does it disclose:	Not applicable.
<ul style="list-style-type: none"> <li>• the date of the acquisition or agreement;</li> <li>• full details of the classified asset, including any title particulars;</li> </ul>	

<sup>24</sup> Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

<sup>25</sup> An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX’s website.

<sup>26</sup> Note: ASX will advise which restricted securities are required to be escrowed under Listing Rule 9.1.3 as part of the admission and quotation decision. If properly completed restriction agreements and related undertakings have not been provided for all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

<sup>27</sup> A “classified asset” is defined in Listing Rule 19.12 as:

- (a) an interest in a mining exploration area or oil and gas exploration area or similar tenement or interest;
- (b) an interest in intangible property that is substantially speculative or unproven, or has not been profitably exploited for at least three years, and which entitles the entity to develop, manufacture, market or distribute the property;
- (c) an interest in an asset which, in ASX’s opinion, cannot readily be valued; or
- (d) an interest in an entity the substantial proportion of whose assets (held directly, or through a controlled entity) is property of the type referred to in paragraphs (a), (b) and (c) above.



N° Item	Location/Confirmation
<ul style="list-style-type: none"> <li>the name of the vendor;</li> <li>if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s);</li> <li>details of the relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and</li> <li>details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor.</li> </ul>	
<p>Is the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, is any of the beneficial owner(s)) a related party or promoter of the entity?</p> <p>If so, please enter “Confirmed” in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the classified asset<sup>28</sup> or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11)</p>	Not applicable.
<p>Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert’s report or valuation obtained by the entity in relation to the acquisition</p>	Not applicable.
<b>Mining entities</b>	
72. A completed Appendix 1A Information Form and Checklist Annexure I (Mining Entities) <sup>29</sup>	Tab 11 of the ASX Listing File.
<b>Oil and gas entities</b>	
73. A completed Appendix 1A Information Form and Checklist Annexure II (Oil and Gas Entities) <sup>30</sup>	Not applicable.
<b>Entities incorporated or established outside of Australia</b>	
74. A completed Appendix 1A Information Form and Checklist Annexure III (Foreign Entities) <sup>31</sup>	Not applicable.
<b>Externally managed entities</b>	
75. A completed Appendix 1A Information Form and Checklist Annexure IV (Externally Managed Entities) <sup>32</sup>	Not applicable.
<b>Stapled entities</b>	
76. A completed Appendix 1A Information Form and Checklist Annexure V (Stapled Entities) <sup>33</sup>	Not applicable.

<sup>28</sup> ASX may require evidence to support expenditure claims.

<sup>29</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX’s website.

<sup>30</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX’s website.

<sup>31</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX’s website.

<sup>32</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX’s website.

<sup>33</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX’s website.

## Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, all entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;
- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
- The number of holders of a parcel of securities (excluding restricted securities or securities subject to voluntary escrow) with a value of more than \$2,000, based on the issue/sale price;
- Any outstanding restriction agreements (Appendix 9A) and related undertakings;<sup>34</sup> and
- Any other information that ASX may require under Listing Rule 1.17.<sup>35</sup>

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<sup>34</sup> See note 26 above.

<sup>35</sup> Among other things, this may include evidence to verify that an entity has met Listing Rule 1 Condition 8 and achieved minimum spread without using artificial means (see Guidance Note 1 section 3.8).

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# Information Form and Checklist

## Annexure I (Mining Entities)

Name of entity

ABN/ARBN/ARSN

**MOHO RESOURCES NL**  
**(TO BE RENAMED, MOHO RESOURCES LIMITED)**

**81 156 217 971**

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

*A reference in this Annexure to JORC means the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Resources - 2012 Edition, a copy of which is included in Annexure 5A of the Listing Rules. Terms used in this Annexure which are defined in JORC (including, without limitation, 'exploration target', 'exploration results', 'mineral resource', 'ore reserve' and 'competent person') have the same meaning as in JORC.*

N<sup>o</sup> Item

Location/Confirmation

### General requirements

*Complete this section if the Offer Document includes any reference to an exploration target, exploration results or estimates of mineral resources or ore reserves.*

1. Where in the Offer Document does it state that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) have been prepared and reported in accordance with JORC (Listing Rule 5.6)?<sup>1</sup>

Section 3.3.2 of the Offer Document.

Section 1.2 of Independent Technical Assessment Report (ITAR), Annexure B of Offer Document.

2. Where in the Offer Document does it state:

- that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) are based on, and fairly represent, information and supporting documentation prepared by a named competent person<sup>2</sup> or persons (Listing Rule 5.22(a) for material mining projects and JORC clause 9 for all other projects);
- whether the competent person is an employee of the mining entity or a related party and, if not, the name of the competent person's employer (Listing Rule 5.22(b) for material mining projects and JORC clause 9 for all other projects)?
- the name of the professional organisation of which the competent person is a member (Listing Rule 5.22(c) for material mining projects and JORC clauses 9 and 11 for all other projects); and
- that the competent person has given his or her prior written consent as to the form and context in which the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) and the supporting information are presented in the Offer Document (Listing Rule 5.22 for material mining projects and JORC clause 9 for all other projects)?

Section 3.3.2 of Offer Document.

Section 1.6.2 (Ian Stockton, Steve Boden and Felicity Hughes) and Appendix 3 (Robert Affleck) of ITAR, Annexure B of Offer Document.

<sup>1</sup> The Offer Document must use terminology consistent with the terms in Figure 1 of JORC. Terms such as 'mining inventory' or 'mineable resource' are not allowed.

<sup>2</sup> JORC clause 11 defines a 'competent person' as a minerals industry professional who is a Member or Fellow of The Australasian Institute of Mining and Metallurgy, or of the Australian Institute of Geoscientists, or of a 'Recognised Professional Organisation', as included in a list available on the JORC and ASX websites. The person must have a minimum of five years relevant experience in the style of mineralisation or type of deposit under consideration and in the activity which that person is undertaking. If the competent person is preparing documentation on exploration results, the relevant experience must be in exploration. If the competent person is estimating, or supervising the estimation of mineral resources, the relevant experience must be in the estimation, assessment and evaluation of mineral resources. If the competent person is estimating, or supervising the estimation of ore reserves, the relevant experience must be in the estimation, assessment, evaluation and economic extraction of ore reserves.

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N° Item	Location/Confirmation
<p>3. Please enter “Confirmed” in the column to the right to indicate that the Offer Document discloses any potential conflict of interest any of the named competent persons may have and, if it does, indicate where in the Offer Document that disclosure has been made (JORC clause 9)?</p>	<p>Confirmed.</p> <p>Sections 3.3.2 and 3.4 of the Offer Document.</p>
<p>4. Is there an Independent Geologist's Report included in the Offer Document?</p> <p>If so, where does it state that any exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be):</p> <ul style="list-style-type: none"> <li>• are based on, and fairly represent, information and supporting documentation prepared by a named competent person or persons;</li> <li>• the name of the professional organisation of which the competent person is a member; and</li> <li>• that the competent person has given his or her prior written consent as to the form and context in which the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) and the supporting information are presented in the report (Listing Rule 5.22 for material mining projects and JORC clause 9 for all other projects)?</li> </ul>	<p>Yes (Annexure B of the Offer Document)</p> <p>Section 1.6.2 (Ian Stockton, Steve Boden and Felicity Hughes) and Appendix 3 (Robert Affleck) of the ITAR, Annexure B of the Offer Document.</p> <p>Section 1.6 (Declaration) of the ITAR, Annexure B of the Offer Document.</p>
<p>Is the Independent Geologist's Report either a technical assessment report, valuation report, or fairness and reasonableness report prepared in accordance with the Valmin Code?</p> <p>If so, where does it state in the report the declarations required by clauses 46, 47 and 48 of the Valmin Code?</p>	<p>Yes, it is a Independent Technical Assessment Report (ITAR).</p> <p>Section 1.2 of ITAR, Annexure B of the Offer Document.</p>
<p>5. Does the Offer Document include a “metal equivalents” calculation?</p> <p>If so, where does the Offer Document include the following information required under JORC clause 50:</p> <ul style="list-style-type: none"> <li>• individual grades for all metals included in the metal equivalent calculation;</li> <li>• except where the information is commercially sensitive, the assumed commodity prices for all metals;<sup>3</sup></li> <li>• assumed metallurgical recoveries for all metals and a discussion of the basis on which the assumed recoveries are derived (metallurgical test work, detailed mineralogy, similar deposits, etc);<sup>4</sup></li> <li>• a clear statement that it is the entity's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold; and</li> <li>• the calculation formula used?</li> </ul>	<p>No</p>
<p>6. Please enter “Confirmed” in the column to the right to indicate that the Offer Document does not include any reference to “in situ” or “in ground” values (JORC clause 51).</p>	<p>Confirmed</p>

<sup>3</sup> Actual assumed prices should be disclosed. It is not sufficient to refer to a “spot price”, without disclosing the actual price in question. Where the actual assumed prices used are said to be commercially sensitive, the entity must disclose sufficient information, perhaps in narrative rather than numerical form, for investors to understand the methodology it has used to determine these prices.

<sup>4</sup> Estimates of metallurgical recoveries for each metal must be used to calculate meaningful metal equivalents. Reporting on the basis of metal equivalents is not appropriate if metallurgical recovery information is not available or able to be estimated with reasonable confidence.

**Exploration targets**

Complete this section if the Offer Document includes any reference to an exploration target.

- |   |  |
|---|--|
| 7. Where in the Offer Document does it disclose a detailed explanation of the basis for the exploration target, including whether the target is based on actual exploration results or on proposed exploration programmes and a specific description of the level of exploration activity already completed (JORC clause 17)?   | The Offer Document does not include a reference to “exploration targets” as defined in clause 17 of the JORC Code. |
| 8. Where in the Offer Document does it state the proposed exploration activities designed to test the validity of the exploration target and the timeframe within which those activities are expected to be completed (JORC clause 17)?   | The Offer Document does not include a reference to “exploration targets” as defined in clause 17 of the JORC Code. |
| 9. Where in the Offer Document does it include the required statement by a named competent person taking responsibility for the form and context in which the exploration target appears (JORC clause 17)?  | The Offer Document does not include a reference to “exploration targets” as defined in clause 17 of the JORC Code. |
| 10. Where in the Offer Document does it include the required clarification statement that the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to estimate a mineral resource and that it is uncertain if further exploration will result in the estimation of a mineral resource (JORC clause 17)? <sup>5</sup>  | The Offer Document does not include a reference to “exploration targets” as defined in clause 17 of the JORC Code. |
| 11. Please enter “Confirmed” in the column to the right to indicate that the following JORC requirements have been satisfied: <ul style="list-style-type: none"> <li>• information relating to the exploration target has been expressed so that it cannot be misrepresented or misconstrued as an estimate of a mineral resource or ore reserve and the terms “resource” and “reserve” have not been used in this context (JORC clause 17);</li> <li>• the exploration target is expressed as a tonnage and grade range and as an approximation only (JORC clause 17);</li> <li>• the Offer Document includes a description of the process used to determine the grade and tonnage ranges used to describe the exploration target (JORC clause 17);</li> <li>• there are no “headline statements” in the Offer Document referring to the exploration target (JORC clause 17); and</li> <li>• the exploration target does not include a “metal equivalent” estimate or calculation (JORC clause 50).</li> </ul> | The Offer Document does not include a reference to “exploration targets” as defined in clause 17 of the JORC Code. |

**Exploration results**

Complete this section if the Offer Document includes any reference to exploration results

- |   |  |
|---|--|
| 12. Where in the Offer Document is the separate report in relation to each of the criteria in sections 1 and 2 of JORC Table 1 (Listing Rule 5.7.1)? <sup>6</sup> | Appendices 4, 5 and 6 of the ITAR, Annexure B of the Offer Document. |
|---|--|

<sup>5</sup> Note that the clarification statement must be within the same paragraph as the first reference to the exploration target in the Offer Document.

<sup>6</sup> If an entity that determines that any of the criteria is not material to understanding the exploration results, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

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N° Item

Location/Confirmation

13. Where in the Offer Document is the separate table setting out the following information for material drill-holes (unless the entity determines that the information is not material):<sup>7</sup>
- easting and northing of the drill-hole collar;
  - elevation or RL of the drill-hole collar;
  - dip and azimuth of the hole;
  - down hole width and depth; and
  - end of hole (Listing Rule 5.7.2)?

Page 43, Table 5 of the ITAR, Annexure B of the Offer Document.

14. Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:
- if the exploration results relate to mineralisation not classified as a mineral resource or ore reserve, then estimates of tonnages and average grade have not been assigned to the mineralisation except as an exploration target in accordance with JORC clause 17 (JORC clause 18);
  - if true widths of mineralisation are not reported, an appropriate qualification has been included in the Offer Document (JORC clause 19);
  - clear diagrams and maps designed to represent the geological context have been included in the Offer Document which include a plan view of drill hole collar locations and appropriate sectional views (JORC clause 19);
  - there has been no selected disclosure of information such as isolated assays, isolated drill holes, assays of panned concentrates or supergene enriched soils or surface samples, without placing them in perspective (JORC clause 19);
  - if the Offer Document includes exploration results based on rock chip or grab sampling, the location (represented as a table, diagram or map), total number and assay results for the sampling have been included for each sample so as to ensure samples are representative and not selectively reported (JORC clause 19 and JORC Table 1); and
  - if the Offer Document reports visual results in the absence of assays, it does not include any reference to the grade or economic potential of the mineralisation (Example D in Annexure A of Guidance Note 8).

Confirmed.

**Mineral resources**

*Complete this section if the Offer Document includes any reference to an estimate of mineral resources.*

15. Where in the Offer Document does the competent person explicitly discuss the basis for the reasonable prospects for eventual economic extraction of the mineral resource (JORC clause 20)?

Not applicable.

Mention of mineral resources do not fall within the Company's tenement areas.

Mention of mineral resources in the Offer Document are made by the Competent Persons and are not located within the Company's tenement areas. The comments are in compliance with JORC.

<sup>7</sup> An entity that determines that a drill-hole table setting out the information described above is not material, is not required to attach the table to the Offer Document but must explain why it has determined that the table is not material to understanding the exploration results.

N° Item	Location/Confirmation
16. Where in the Offer Document does the competent person explicitly discuss the technical and economic support for the cut-off assumption applied (JORC clause 20)?	Not applicable
17. Where in the Offer Document does it disclose the relevant geology and geological interpretation (Listing Rule 5.8.1 first bullet point)? <sup>8</sup>	Not applicable
18. Where in the Offer Document does it disclose the entity's sampling and sub-sampling techniques (Listing Rule 5.8.1 second bullet point)?	Not applicable
19. Where in the Offer Document does it disclose the entity's drilling techniques (Listing Rule 5.8.1 third bullet point)?	Not applicable
20. Where in the Offer Document does it disclose the criteria used for classification, including drill and data spacing and distribution – this includes separately identifying the drill spacing used to classify each category of mineral resources (inferred, indicated and measured) where estimates for more than one category of mineral resource are reported (Listing Rule 5.8.1 fourth bullet point)?	Not applicable
21. Where in the Offer Document does it disclose the entity's sample analysis method (Listing Rule 5.8.1 fifth bullet point)?	Not applicable
22. Where in the Offer Document does it disclose the entity's estimation methodology (Listing Rule 5.8.1 sixth bullet point)?	Not applicable
23. Where in the Offer Document does it disclose the entity's cut-off grade(s), including the basis for the selected cut-off grade(s) (Listing Rule 5.8.1 seventh bullet point)?	Not applicable
24. Where in the Offer Document does it disclose mining and metallurgical methods and parameters, and other material modifying factors considered to date (Listing Rule 5.8.1 eighth bullet point)?	Not applicable
25. Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.8.2)? <sup>9</sup>	Not applicable

<sup>8</sup> Note that the information referred in items 17-24 should be disclosed independently from the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 required under Listing Rule 5.8.2 mentioned in item 25 below.

<sup>9</sup> If an entity that determines that any of the criteria is not material to understanding the estimate of mineral resources, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

N° Item	Location/Confirmation
<p>26. Please enter “Confirmed” in the column to the right to indicate that the following JORC requirements have been satisfied:</p> <ul style="list-style-type: none"> <li>• the mineral resource estimate has been appropriately classified according to increasing geological confidence (ie inferred, indicated or measured – JORC clause 20-24);</li> <li>• if an estimation of an inferred mineral resource is presented on the basis of extrapolation beyond the nominal sampling spacing and taking into account the style of mineralisation, the report contains sufficient information to inform the reader of:               <ul style="list-style-type: none"> <li>• the maximum distance that the resource is extrapolated beyond the sample points;</li> <li>• the proportion of the resource that is based on extrapolated data;</li> <li>• the basis on which the resource is extrapolated to these limits; and</li> <li>• a diagrammatic representation of the inferred mineral resource showing clearly the extrapolated part of the estimated resource (JORC clause 21);</li> </ul> </li> <li>• the mineral resource estimate has been rounded off to appropriately significant figures, is referred to as an estimate not as a calculation and, in the case of inferred mineral resources, is qualified by the term ‘approximately’ (JORC clause 25);</li> <li>• where contained metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 26);</li> <li>• inferred, indicated or measured resources have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 26); and</li> <li>• resource estimates have not been aggregated with reserve estimates to report a single combined figure (JORC clause 26).</li> </ul>	<p>Not applicable</p>

**Ore reserves**

Complete this section if the Offer Document includes any reference to an estimate of ore reserves.

<p>27. Where in the Offer Document does it disclose the material assumptions and the outcomes from any pre-feasibility study (PFS) or feasibility study (FS), as the case may be, defining the ore reserves (Listing Rule 5.9.1 first bullet point)?<sup>10</sup></p>	<p>Not applicable</p> <p>Mention of ore reserves do not fall within the Company’s tenement areas.</p> <p>Mention of ore reserves in the Offer Document are made by the Competent Persons and are not located within the Company’s tenement areas. The comments are in compliance with JORC.</p>
<p>28. Where in the Offer Document does it disclose the criteria used for classification, including the classification of the mineral resources on which the ore reserves are based and the confidence in the modifying factors applied (Listing Rule 5.9.1 second bullet point)?</p>	<p>Not applicable</p>
<p>29. Where in the Offer Document does it disclose the mining method selected and other mining assumptions, including mining recovery factors and mining dilution factors (Listing Rule 5.9.1 third bullet point)?</p>	<p>Not applicable</p>

<sup>10</sup> If the economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported.



N° Item	Location/Confirmation
30. Where in the Offer Document does it disclose the processing method selected and other processing assumptions, including the recovery factors applied and the allowances made for deleterious elements (Listing Rule 5.9.1 fourth bullet point)?	Not applicable
31. Where in the Offer Document does it disclose the basis of the cut-off grade(s) or quality parameters applied (Listing Rule 5.9.1 fifth bullet point)?	Not applicable
32. Where in the Offer Document does it disclose estimation methodology (Listing Rule 5.9.1 sixth bullet point)?	Not applicable
33. Where in the Offer Document does it disclose material modifying factors, including the status of environmental approvals, mining tenements and approvals, other governmental factors and infrastructure requirements for the selected mining methods and for transportation to market (Listing Rule 5.9.1 seventh bullet point)?	Not applicable
34. Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2, 3 and 4 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.9.2)? <sup>11</sup>	Not applicable
35. Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied: <ul style="list-style-type: none"> <li>• the reserve estimate has been appropriately classified according to increasing geological confidence (ie probable or proved – JORC clause 29-32);</li> <li>• the reserve estimate has been rounded off to appropriately significant figures (JORC clause 33);</li> <li>• where present metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 34);</li> <li>• proved and probable reserves have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 34);</li> <li>• reserve estimates have not been aggregated with resource estimates to report a single combined figure (JORC clause 36); and</li> <li>• where figures for both resources and reserves are reported, a statement has been included in the Offer Document which clearly indicates whether the resources are inclusive of, or additional to, the reserves (JORC clause 36).</li> </ul>	Not applicable

**Production targets or financial information derived from production targets**

Complete this section if the Offer Document includes any reference to a production target or financial information derived from a production target (such as forecast revenues, forecast costs of production, forecast capex, a net present value, internal rate of return or payback period).

36. Where in the Offer Document does it disclose the material assumptions on which the production target is based (Listing Rule 5.16.1)?	Not applicable
Specifically, where in the Offer Document does it disclose the material assumptions about the 'modifying factors' in the JORC Code?	Not applicable

<sup>11</sup> If an entity that determines that any of the criteria is not material to understanding the estimate of ore reserves, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

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N° Item	Location/Confirmation
Specifically, where in the Offer Document does it disclose the material assumptions about the scheduling of development and production and the availability of project finance?	Not applicable
37. Where in the Offer Document does it state that the reserves or resources underpinning the production target have been prepared by a competent person in accordance with the JORC Code (Listing Rule 5.16.2)? <sup>12</sup>	Not applicable
38. Where in the Offer Document does it state the relevant proportions of ore reserves, mineral resources, exploration target and qualifying foreign estimates underpinning the production target (Listing Rule 5.16.3)?	Not applicable
39. Is a proportion of the production target based on an inferred mineral resource? If so, please indicate where in the Offer Document the required cautionary statement has been included stating that: <sup>13</sup> <i>“There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised”</i> (Listing Rule 5.16.4)?	Not applicable
40. Is a proportion of the production target based on an exploration target?  If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target in that context (Listing Rule 5.16.5 and section 8 of Guidance Note 31 <i>Reporting on Mining Activities</i> )?	Not applicable
Please also indicate where in the Offer Document the required cautionary statement has been included stating that: <sup>14</sup> <i>“The potential quantity and grade of an exploration target is conceptual in nature, there has been insufficient exploration to determine a mineral resource and there is no certainty that further exploration work will result in the determination of mineral resources or that the production target itself will be realised.”</i> (Listing Rule 5.16.5 and section 8 of Guidance Note 31 <i>Reporting on Mining Activities</i> )?	Not applicable
41. Is the Production Target based solely on an inferred mineral resource?  If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target based solely on inferred mineral resources (Listing Rule 5.16.6 and section 8.7 of Guidance Note 31 <i>Reporting on Mining Activities</i> )?	Not applicable
Please indicate where in the Offer Document it states the level of confidence with which the inferred mineral resources are estimated and the basis for that level of confidence (Listing Rule 5.16.6)	Not applicable

<sup>12</sup> Note that disclosing a production target that is based solely on an exploration target or solely on a combination of inferred mineral resources and an exploration target is prohibited (Listing Rule 15.5(a)), as is disclosing a production target based solely or partly on historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation (Listing Rule 15.5(b)). A production target that is based solely on an inferred mineral resource must comply with Listing Rule 5.16.6.

<sup>13</sup> Note that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

<sup>14</sup> Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

/cont.

N° Item	Location/Confirmation
<p>Please also indicate where in the Offer Document the required cautionary statement has been included stating that:<sup>15</sup></p> <p><i>“There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised. The stated production target is based on the company’s current expectations of future results or events and should not be solely relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that this target will be met.”</i> (Listing Rule 5.16.6)</p>	<p>Not applicable</p>
<p>And provide a copy of the technical report required under Listing Rule 5.16.6 to support the production target with a sufficient level of confidence and which has been prepared by, or under the supervision of, a named independent competent person or persons and includes the information referred to in Listing Rules 5.22(b) and (c)</p>	<p>Not applicable</p>
<p>42. Is the production target based on a portion of inferred mineral resources and/or an exploration target in addition to ore reserves and/or measured and indicated mineral resources?</p>	
<p>If so, please enter “Confirmed” in the column to the right to indicate that the entity is satisfied that the respective proportions of inferred mineral resources and the exploration target are not the determining factors in project viability (section 8.5 of Guidance Note 31 <i>Reporting on Mining Activities</i>)</p>	<p>Not applicable</p>
<p>Please also enter “Confirmed” in the column to the right to indicate that the inferred mineral resources and exploration target do not feature as a significant proportion early in the mine plan (section 8.5 of Guidance Note 31 <i>Reporting on Mining Activities</i>)</p>	<p>Not applicable</p>
<p>43. Is a proportion of the production target based on qualifying foreign estimates that have not been verified and reported as mineral resources or ore reserves in accordance with the JORC Code after 3 years from the date the qualifying foreign estimates were initially reported? If so, where in the Offer Document is the statement and explanation referred to in Listing Rule 5.14.2 (Listing Rule 5.16.7)?</p>	<p>Not applicable</p>
<p>44. Does the Offer Document include forecast financial information derived from a production target relating to:</p> <ul style="list-style-type: none"> <li>• the mineral resources and ore reserves holdings of the entity (an entity level production target); or</li> <li>• a material mining project of the entity (or two or more mining projects which together are material to the entity)?</li> </ul>	
<p>If so, where in the Offer Document does it include all material assumptions on which the forecast financial information is based (Listing Rule 5.17.1)?<sup>16</sup></p>	<p>Not applicable</p>
<p>Where in the Offer Document does it state the production target from which the forecast financial information is derived, including all the information contained in Listing Rule 5.16 (Listing Rule 5.17.2)</p>	<p>Not applicable</p>

<sup>15</sup> Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

<sup>16</sup> If the economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported. Note, however, that economic assumptions may not be commercially sensitive. An entity that considers that certain information is commercially sensitive should refer to section 8.6 of Guidance Note 31 on the steps ASX expects it to take in these circumstances.

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Nº Item

If a significant proportion of the production target is based on an exploration target, where in the Offer Document does it state the implications for the forecast financial information of not including the exploration target in the production target (Listing Rule 5.17.3)

Location/Confirmation

Not applicable

**Scoping studies<sup>17</sup>**

Complete this section if the Offer Document includes any reference to a scoping study.

45. Is the scoping study partially supported by an inferred mineral resource and/or exploration target?  
If so, where in the Offer Document does it state both the proportion and relative sequencing of the inferred mineral resource and/or exploration target within the scoping study (JORC clause 38)?

Not applicable

46. Where in the Offer Document is the cautionary statement required under clause 38 of the JORC Code about the scoping study?<sup>18</sup>

Not applicable

47. Has the sample cautionary statement suggested in clause 38 of the JORC Code been augmented to reflect the surrounding facts and circumstances and to address the other issues dealt with in ASX's scoping study guidance (ASX Scoping Study Guideline 4)?

Not applicable

**Mining exploration entities**

Complete this section if the entity is a mining exploration entity.

48. Where in the Offer Document is there a map or maps of the entity's mining tenements prepared by a competent person, which:

- indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements;
- are dated; and
- identify the competent person and the report to which they relate?

Refer to the ITAR, Annexure B of the Offer Document at:

- page 5, Figure 2;
- page 7, Figure 3;
- page 10, Figure 4;
- page 11, Figure 5;
- page 31, Figure 19;
- page 33, Figure 20;
- page 34, Figure 21;
- page 36, Figure 22;
- page 37, Figure 23;
- page 54, Figure 34;
- page 56, Figure 35;
- page 59, Figure 38; and
- page 60, Figure 39.

The ITAR is dated and signed by the Competent Persons on page 1 of the ITAR, Annexure B of the Offer Document.

Section 1.6.2 of the ITAR, Annexure B of the Offer Document identify the Competent Persons and the reports to which they relate.

<sup>17</sup> JORC clause 38 defines a "scoping study" as an order of magnitude technical and economic study of the potential viability of mineral resources. It includes appropriate assessments of realistically assumed modifying factors together with any other relevant operational factors that are necessary to demonstrate at the time of reporting that progress to a pre-feasibility study can be reasonably justified.

<sup>18</sup> Note that the cautionary statement must be in the same paragraph as, or immediately following, the disclosure of the scoping study.

N° Item

49. Where in the Offer Document is there a schedule of the entity's mining tenements prepared by a competent person, which states in relation to each mining tenement:

- the geographical area where the mining tenement is situated;
- the nature of the title to the mining tenement;
- whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and
- the person in whose name the title to the mining tenement is currently held?

Location/Confirmation

<p><b>Geographical Area:</b></p> <ul style="list-style-type: none"> <li>• Sections 3.2.2, 3.2.3, and 3.2.4 of the Offer Document; and</li> <li>• Sections 2.1, 3.1 and 4.1 of the ITAR, Annexure B of the Offer Document.</li> </ul> <p><b>Nature of the title:</b></p> <ul style="list-style-type: none"> <li>• Sections 5 and 6 of Independent Solicitor's Report, Annexure C of the Offer Document.</li> </ul> <p><b>Confirmation or approval of title:</b></p> <ul style="list-style-type: none"> <li>• Sections 5 and 6 of Independent Solicitor's Report, Annexure C of the Offer Document.</li> </ul> <p><b>Holder of mining tenement:</b></p> <ul style="list-style-type: none"> <li>• Sections 5 and 6 of Independent Solicitor's Report, Annexure C of the Offer Document.</li> </ul>
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50. Where in the Offer Document is there a statement setting out a program of expenditure, together with a timetable for completion of an exploration program, in respect of each mining tenement (or, where applicable, each group of tenements)?

<p>Section 2.6 and 3.3.1 of the Offer Document.</p> <p>Section 6 of ITAR, Annexure B of the Offer Document.</p>
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51. Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, an interest in a mining exploration area or similar mining tenement from any person?

Yes

If so, where in the Offer Document does it disclose:

- the date of the acquisition or agreement;
- full details of the tenement, including any title particulars;
- the name of the vendor;
- if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, the name of the beneficial owner;
- details of any relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and
- details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor?

<p>Refer to the Farm-in Joint Venture Agreements for the Empress Springs, Silver Swan and Burracoppin Projects summarised in Section 7 (Material Contracts) of the Offer Document.</p> <p>Note: the agreements are for a farm-in joint venture. Holder of the tenements are specified in the Schedule 1 of the Solicitor's Tenement Report, Annexure C of the Offer Document.</p>
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N<sup>o</sup> Item  
 Is the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, is any of the beneficial owner(s) a related party or promoter of the entity?  
 If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the tenement was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the tenement<sup>19</sup> or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 10)

Location/Confirmation  
 None of the agreements specified in item 51 are with related parties or promoter of the Company.

Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition

Refer to Tab 8 of the ASX Listing File.

52. Is the entity or a child entity in a joint venture arrangement to investigate or explore a mining tenement?

Yes

If so, please provide a copy of the joint venture agreement

Refer to Tab 8 of ASX Listing File.

Where in the joint venture agreement does it provide that if the entity requires it, the operator of the joint venture will give the entity all the information the entity requires to comply with the Listing Rules, and that the information may be given to ASX for release to the market if necessary for the entity to comply with the Listing Rules (Listing Rule 5.45)?

Empress Springs Farm-in Joint Venture Agreement – Clause 5.4(d) and 13.4.  
 Silver Swan Farm-in Joint Venture Agreement – Clauses 5.3, 12.7(d) and 26.2(k)  
 Burracoppin Farm-in Joint Venture Agreement – Clauses 6.4(d) and 14.4.  
 Refer to Tab 8 of the ASX Listing File.  
 NB: The company is still in the earn-in phase under the above-mentioned Farm-in Joint Venture Agreements. As such no formal joint ventures have been established.

**Historical or foreign estimates for a material mining project<sup>20</sup>**

Complete this section if the Offer Document includes any reference to historical or foreign estimates for a material mining project.

53. Where in the Offer Document does it disclose the source and date of the historical estimates or foreign estimates (Listing Rule 5.12.1)?

Not applicable

54. Where in the Offer Document does it disclose whether the historical estimates or foreign estimates use categories of mineralisation other than those defined in JORC and if so, an explanation of the differences (Listing Rule 5.12.2)?

Not applicable

<sup>19</sup> ASX may require evidence to support expenditure claims.

<sup>20</sup> An "historical estimate" is an estimate of quantity and grade of mineralisation that is based on information and supporting documentation that was prepared prior to the introduction of JORC (1989) and which an entity has not verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). A "foreign estimate" is an estimate of quantity and grade of mineralisation that was prepared using a mineral resources classification and reporting standard from another jurisdiction prior to an entity acquiring, or entering into an agreement to acquire, an interest in a mining tenement that contains the deposit, and which the entity has not verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). Note that an entity must not include historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation in an economic analysis (including a scoping study, preliminary feasibility study, or a feasibility study) of the entity's mineral resources and ore reserves holdings (see Listing Rule 5.11).

N° Item	Location/Confirmation
55. Where in the Offer Document does it disclose the relevance and materiality of the historical estimates or foreign estimates to the entity (Listing Rule 5.12.3)?	Not applicable
56. Where in the Offer Document does it disclose the reliability of the historical estimates or foreign estimates, including by reference to any of the criteria in JORC Table 1 which are relevant to understanding the reliability of the historical estimates or foreign estimates (Listing Rule 5.12.4)?	Not applicable
57. Where in the Offer Document does it disclose, to the extent known, a summary of the work programs on which the historical estimates or foreign estimates are based and a summary of the key assumptions, mining and processing parameters and methods used to prepare the historical estimates or foreign estimates (Listing Rule 5.12.5)?	Not applicable
58. Where in the Offer Document does it disclose any more recent estimates or data relevant to the reported mineralisation available to the entity (Listing Rule 5.12.6)?	Not applicable
59. Where in the Offer Document does it disclose the evaluation and/or exploration work that needs to be completed to verify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with JORC (Listing Rule 5.12.7)?	Not applicable
60. Where in the Offer Document does it disclose the proposed timing of any evaluation and/or exploration work that the entity intends to undertake and a comment on how the entity intends to fund that work (Listing Rule 5.12.8)?	Not applicable
<p>61. Where in the Offer Document does it include the required cautionary statement that:</p> <ul style="list-style-type: none"> <li>• the estimates are historical estimates or foreign estimates and are not reported in accordance with the JORC Code;</li> <li>• a competent person has not done sufficient work to classify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with the JORC Code; and</li> <li>• it is uncertain that following evaluation and/or further exploration work that the historical estimates or foreign estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code (Listing Rule 5.12.9)?<sup>21</sup></li> </ul>	Not applicable
62. Where in the Offer Document does it include the required statement by a named competent person or persons that the information in the Offer Document provided under Listing Rules 5.12.2 to 5.12.7 is an accurate representation of the available data and studies for the project and the information referred to in Listing Rules 5.22(b) and (c) (Listing Rule 5.12.10)?	Not applicable

<sup>21</sup> Note that the cautionary statement must be proximate to, and have equal prominence as, the reported historical estimates or foreign estimates.