



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Date of this announcement

Monday August 22, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.05 expiring 31 January 2024	32,061,676	22/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options approved at the General Meeting on 19/8/22 and per the Appendix 3B's on 26/5/22 and 14/7/22

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.05 expiring 31 January 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule A of the Notice of Meeting lodged on 14 July 2022

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

31/1/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares (ASX:MOH)

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued as per Appendix 3B lodged with ASX on 26/5/22 and 14/7/22 and as per Resolutions 3 and 4 of the Notice of Meeting lodged with ASX on 14 July 2022.

Issue details

Number of +securities

32,061,676

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to the Placement and Lead Manager options. Refer to Resolutions 3 and 4 of the Notice of Meeting lodged with ASX on 14 July 2022.

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MOHO : OPTION EXPIRING 09-JUL-2023	30,670,240
MOH : ORDINARY FULLY PAID	159,660,863

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085	3,000,000
MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091	3,000,000
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085	25,166,667
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,250,000
MOHAF : OPTION EXPIRING 17-JUL-2023 EX 25C	3,000,000
MOHAG : OPTION EXPIRING 17-JUL-2023 EX 35C	2,100,000
MOHAH : OPTION EXPIRING 17-JUL-2023 EX 50C	2,100,000
MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C	3,200,000
MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C	1,000,000
MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12	24,055,558
New class - code to be confirmed : Unquoted options exercisable at \$0.05 expiring 31 January 2024	32,061,676





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/8/2022