

6 March 2019

Dear Optionholder

## LOYALTY OPTION ENTITLEMENT ISSUE

On 5 March 2019, Moho Resources Limited ("Moho" or "the Company") lodged a prospectus with ASIC and ASX ("Prospectus") for a non-renounceable entitlement issue of one (1) quoted Option for every three (3) Shares held ("Entitlement Issue" or "Offer") to raise approximately \$70,808 (before costs). The price of the Options under the Offer is \$0.005 each ("Issue Price"), exercisable at \$0.25 on or before 9 July 2023.

The purpose of the Offer is to recognise the invaluable support the Company has received from its Shareholders. Shares issued upon the exercise of the Options will rank equally with all fully paid ordinary shares in the capital of the Company already on issue.

All Shareholders registered at **5:00pm WST on 11 March 2019** with a registered address in Australia or New Zealand will be entitled to participate in the Entitlement Issue. **As a Moho optionholder you are not entitled to participate in the Offer unless you exercise your options in time for new shares to be issued and to be entered on the Company's register of members prior to the Record Date. If you wish to exercise your options please contact the Company's share registry: Advanced Share Registry on 1300 113 258 or at [admin@advancedshare.com.au](mailto:admin@advancedshare.com.au) for a copy of the option exercise form.**

**Full details of the Entitlement Issue (including the use of funds) are contained in the Prospectus.** The Prospectus is available on ASX's website and the Company's website at [www.mohoresources.com.au](http://www.mohoresources.com.au).

The Prospectus together with an Entitlement and Acceptance Form will be mailed or emailed (depending on your communication preference) to all eligible shareholders on 14 March 2019. Other key dates which shareholders should note are as follows:

| EVENT   | DATE                 |
|---|----------------------|
| 'Ex' Date   | 8 March 2019         |
| <b>Record Date for determining Entitlements (5:00pm WST)</b>          | <b>11 March 2019</b> |
| <b>Closing Date (5:00pm WST)</b>                                      | <b>25 March 2019</b> |
| Issue date / New Options entered into shareholders' security holdings | 1 April 2019         |
| Quotation of New Options issued under the Offer                       | 2 April 2019         |

Before deciding whether to exercise any or all of your options, you should read the Prospectus in its entirety and contact your financial advisor or the Company if you have any queries.

Yours faithfully

Ralph Winter

Commercial Director